



A Stifel Company

NEW YORK CITY • SEPTEMBER 9 & 10, 2015

Wednesday, September 9, 2015

Track I		Track II		Track III	
7:00 AM Registration & Continental Breakfast					
7:55 AM Opening Remarks, Thomas Michaud, CEO, KBW					
8:00 AM	<i>No presentation at this time</i>	Amerisafe, Inc. (AMSF)		FBL Financial Group (FFG)	
8:45 AM	MetLife, Inc. (MET)	<i>No presentation at this time</i>		Argo Group International Holdings, Ltd. (AGII)	
9:30 AM	Lincoln National Corporation (LNC)	Horace Mann Educators Corp. (HMN)		The Hanover Insurance Group (THG)	
10:15 AM	ACE Limited (ACE) **SPOTLIGHT PRESENTATION** - Track I				
11:20 AM	United Fire Group, Inc. (UFCS)	Arthur J. Gallagher (AJG)		The Hartford Financial Services Group (HIG)	
12:00 PM Luncheon Panel ~ "The Use, Acceptance, and Uniqueness of Advertising in Personal Auto Insurance" Moderator: Richard Cagney, Managing Director, KBW Panelists: Steve Yi, CEO & Co-founder, Media Alpha Ventures, LLC and Terry Golesworthy, President, Customer Respect Group					
1:15 PM	United Insurance Holdings Corp. (UIHC)	Fidelity National Financial, Inc. (FNF)		AmTrust Financial Services (AFSI)	
2:00 PM	Heritage Insurance Holdings, Inc. (HRTG)	Validus Holdings, Ltd. (VR)		RLI Corp. (RLI)	
2:45 PM	Principal Financial Group (PFG)	James River Group Holdings (JRVR)		National Interstate Corporation (NATL)	
3:30 PM	Unum Group (UNM)	<i>No presentation at this time</i>		Infinity Property & Casualty Corp (IPCC)	
4:15 PM	<i>No presentation at this time</i>	American Financial Group (AFG)		Donegal Group (DGICA)	
5:00 PM Cocktail Reception					

****The following companies will be in attendance for meetings only:** Aflac (AFL), Allied World Insurance Group (AWH), Assurant (AIZ), Cincinnati Financial Corp. (CINF), EMC Insurance Group (EMCI), Endurance Specialty Holdings Ltd. (ENH), Greenlight Capital Re, Ltd. (GLRE), Maiden Holdings, Ltd. (MHL), Manulife Financial (MFC), Marsh & McLennan Companies (MMC), Prudential Financial (PRU), State Auto Financial Corp. (STFC), The Travelers Companies (TRV), Universal Insurance Holdings, Inc. (UVE)





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KEEFE, BRUYETTE & WOODS

INSURANCE CONFERENCE

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	Track I	Track II
7:00 AM	Registration & Continental Breakfast	
8:00 AM	Third Point Reinsurance Group, Inc. (TPRE)	Federated National Holding Company (FNHC)
8:45 AM	ProAssurance Corporation (PRA)	RenaissanceRe Holdings Ltd. (RNR)
9:30 AM	Selective Insurance Group, Inc. (SIGI)	National General Holdings Corp. (NGHC)
10:15 AM	Navigators Group (NAVG)	Primerica, Inc. (PRI)
11:00 AM	CNO Financial Group, Inc. (CNO)	Atlas Financial Holdings, Inc. (AFH)
12:00 PM	Luncheon with Company Management	
1:15 PM	Small Group Meetings to continue through 4:00pm	

****The following companies will be in attendance for meetings only:** Intact (IFC), Maiden Holdings, Ltd. (MHL), Reinsurance Group of America, Inc. (RGA), The Allstate Corporation (ALL), XL Group plc. (XL)



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