



A Stifel Company

NEW YORK CITY • SEPTEMBER 7 & 8, 2016

Wednesday, September 7, 2016

Track 1		Track 2	Track 3
7:00 AM Registration & Continental Breakfast			
7:55 AM Opening Remarks: Thomas Michaud, CEO, KBW			
8:00 AM	National General Holdings Corp. (NGHC)	Amerisafe, Inc. (AMSF)	United Insurance Holdings Corp. (UIHC)
8:45 AM	Horace Mann Educators Corp. (HMN)	FBL Financial Group, Inc. (FFG)	Cincinnati Financial Corp. (CINF)
9:30 AM	The Hartford Financial Services Group, Inc. (HIG)	Unum Group (UNM)	RLI Corp. (RLI)
10:15 AM	Chubb Limited (CB) Evan Greenberg, President & CEO	Chubb Limited (CB) Overflow Seating	<i>No presentation at this time</i>
11:20 AM	Atlas Financial Holdings, Inc. (AFH)	Arthur J Gallagher & Co. (AJG)	Federated National Holding Company (FNHC)
12:00 PM Luncheon with Company Management			
1:00 PM	Primerica, Inc. (PRI)	Willis Towers Watson plc. (WLTW)	W.R. Berkley Corporation (WRB)
1:45 PM	Third Point Reinsurance Ltd. (TPRE)	American Equity Investment Life Holding Company (AEL)	<i>No presentation at this time</i>
2:30 PM	James River Group Holdings, Ltd. (JRVR)	Donegal Group Inc. (DGICA)	Brown & Brown, Inc. (BRO)
3:15 PM	Infinity Property and Casualty Corp. (IPCC)	Navigators Group Inc. (NAVG)	Argo Group International Holdings, Ltd. (AGII)
4:00 PM Adjournment			

***The following companies will be in attendance for meetings on September 7th:** Assurant, Inc. IR (AIZ), EMC Insurance Group, Inc. (EMCI), Endurance Specialty Holdings, Ltd. IR (ENH), Fidelity National Financial, Inc. (FNF), HCI Group, Inc. (HCI), Marsh & McLennan Companies (MMC), Maiden Holdings, Ltd. (MHL), State Auto Financial Corp. (STFC), The Allstate Corporation (ALL), The Travelers Companies, Inc. IR (TRV)



A Stifel Company



A Stifel Company

NEW YORK CITY • SEPTEMBER 7 & 8, 2016

Thursday, September 8, 2016

Track 1		Track 2	
7:00 AM	Registration & Continental Breakfast		
8:00 AM	AmTrust Financial Services, Inc. (AFSI)	Principal Financial Group, Inc. (PFG)	
8:45 AM	<i>No presentation at this time</i>	Prudential Financial, Inc. (PRU)	
9:30 AM	<i>No presentation at this time</i>	Lincoln Financial Group (LNC)	
10:15 AM	<i>No presentation at this time</i>	American Financial Group Inc. (AFG)	
11:00 AM	<i>No presentation at this time</i>	Selective Insurance Group, Inc. (SIGI)	
11:45 AM	Luncheon with Company Management		
12:45 PM	Small Group meetings to continue through 4:00pm		

****The following companies will be in attendance for meetings on September 8th:** Allied World Assurance Company Holdings (AWH), CNA Financial Corporation (CNA), CNO Financial Group, Inc. (CNO), Greenlight Capital Re, Ltd. (GLRE), Heritage Insurance Holdings, Inc. (HRTG), ProAssurance Corporation (PRA), Reinsurance Group of America, Inc. (RGA), The Hanover Insurance Group (THG), Universal Insurance Holdings, Inc. (UVE), Validus Holdings, Ltd. (VR), XL Group Ltd IR (XL)



A Stifel Company