



A Stifel Company

KEEFE, BRUYETTE & WOODS EUROPEAN FINANCIALS CONFERENCE

LONDON, UK · MAY 14TH & 15TH, 2019

Tuesday, May 14, 2019

7.30-9.30	Registration & Breakfast	
	InsurTech Track	
8.00-8.05	Welcome & Opening Remarks – Fred Cannon, Global Director of Research & Chief Equity Strategist	
8.05-8.45	International Monetary Fund <i>Fabio Natalucci, Deputy Director, Monetary & Capital Markets</i>	
8.45-8.55	InsurTech Introduction – William Hawkins, Head of European Insurance Research, KBW	
9.00-9.40	Bought By Many (9.00-9.20)	Cytora (9.25-9.40)
9.45-10.25	The Floom (9.45-10.00)	VisionTrack (10.05 – 10.25)
10.25-10.40	Coffee & Networking Break	
10.40-11.20	Collision Management Systems (10.40-11.00)	Rightindem (11.00-11.20)
11.25-12.05	PensionBee (11.25-11.45)	Rocketeer (11.45-12.05)
12.05-13.05	Networking Lunch Buffet	
13.15-13.55	SSP Limited (13.15-13.35)	So-Sure (13.35-13.55)
14.00-14.40	Synectics Solutions (14.00-14.20)	Praedicat (14.20-14.40)
14.45-15.25	Carpe Data (14.45-15.05)	AkinovA (15.05-15.25)
15.30-16.10	EIOPA (The European Insurance & Occupational Pensions Authority) <i>Timothy Shakesby, Principal Expert on Financial Innovation & Leader of the Conduct of Business oversight team</i>	
16.15-16.55	SCOR Global Life <i>Barthelemy Phillippe, Head of Client Solutions, SCOR Global Life</i>	
17.00	Cocktail Reception	

*Presentation timing as noted. Meetings will run for 40 minutes with a 5 minute changeover.

COMPANIES HOSTING SMALL GROUP MEETINGS ON TUESDAY MAY 14

Alpha Bank (ALPHA.GA)	Impax Asset Management Group plc (IPX.LN)	SEB (SEBA.SS)
AXA SA (CS.FP)	ING (INGA.NA)	Secure Trust Bank plc (STB.LN)
Banco Sabadell (SAB.SM)	Intesa Sanpaolo (ISP.IM)	Swedbank (SWEDA.SS)
Bankinter (BKT.SM)	Just Group Plc (JUST.LN)	Swiss Re (SREN.SW)
BPER Banca (BPE.IM)	Lloyds Banking Group (LLOY.LN)	Tryg (TRYG.DC)
Coface (COFA.FP)	Munich Re (MUV2)	UBI Banca (UBI.IM)
Eurobank (EUROB.GA)	Nordea (NDA.SS)	Unicaja Banco, S.A. (UNI.SM)
Gresham House plc (GHE.LN)	Phoenix Group plc (PHNX.LN)	Vontobel (VONN.SW)
Hannover Re (HNR1.GR)	Sabre Insurance (SBRE.LN)	Yapi Kredi (YKBNK.IS)
Helvetia (HELN.SW)		Zurich Insurance (ZURN.SW)



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Wednesday, May 15, 2019

7.30-9.30	Registration & Breakfast
	Keynote Presentations
8.15-8.55	<i>Scheduled meetings at this time</i>
8.55-9.00	Welcome & Opening Remarks – George Karamanos, Head of European Banks Research, KBW
9.00-9.40	Cyclical Downturns & Declining Trends: Prospects for the US, European & Asian Economies Jasper McMahon, CEO, Now-Casting Economics
9.45-10.25	From Economic Instability to Political Instability Matthew Karnitsching, Politico Chief European Correspondent
10.25-10.40	Coffee & Networking Break
10.40-11.20	<i>Scheduled meetings at this time</i>
11.25-12.05	<i>Scheduled meetings at this time</i>
12.05-13.05	Networking Lunch Buffet
13.15-13.55	<i>Scheduled meetings at this time</i>
14.00-14.40	Open Banking: Banks & Fintechs, Friends or Foes? Panelists: BUD, First Direct (HSBC)
14.45-15.25	Challenger Banking: Survival of the Fittest Panelists: Cashplus, Chetwood Financial
15.30-16.10	<i>Scheduled meetings at this time</i>
16.15-16.55	<i>Scheduled meetings at this time</i>
17.00	Adjournment

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COMPANIES HOSTING SMALL GROUP MEETINGS ON WEDNESDAY, MAY 15

Allianz (ALV.GR)	Funding Circle (FCL.LN)	Quilter
Arrow Global Group plc (ARW.LN)	Gjensidige (GJF.NO)	Rothsay Life
Ashmore Group PLC (ASHM.LN)	Integrafin (IHP.LN)	Royal Bank of Scotland (RBS.LN)
Azimut Holdings (AZM.IM)	Legal & General (LGEN.LN)	Sberbank (SBER.RM)
Banking Circle	Liberbank (LBK.SM)	SCOR SE (SCR.FP)
Bank of Ireland (BIRG.ID)	Liontrust Asset Management Plc (LIO.LN)	Sparebank SR (SRBANK.NO)
Barclays (BARC.LN)	Mapfre (MAP.SM)	St. James's Plc (STJ.LN)
BlackRock, Inc. (BLK)	Millennium Bcp (BCP.PL)	Standard Life Aberdeen (SLA.LN)
Burford Capital Ltd. (BUR.LN)	One Savings Bank (OSB)	Storebrand (STB.NO)
CaixaBank (CABK SM)	Pension Insurance Corporation	Swiss Life (SLHN.SW)