



A Stifel Company

KEEFE, BRUYETTE & WOODS
 WINTER FINANCIAL SERVICES SYMPOSIUM

FEBRUARY 11 & 12, 2016

Wednesday, February 10, 2016

7:00 PM	Welcome Reception & Cocktails
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Thursday, February 11, 2016

Commercial Banking		Cap Markets // Fin Tech
7:15 AM Registration & Breakfast		
7:50 AM Opening Remarks – Thomas Michaud, President & CEO, KBW		
8:00 AM	<i>No presentation at this time</i>	<i>No presentation at this time</i>
8:45 AM	Webster Financial Corp. (WBS)	TD Ameritrade (AMTD)
9:30 AM	Signature Bank (SBNY)	MSCI Inc. (MSCI)
10:10 AM Break		
10:25 AM	Citizens Financial Group (CFG)	Moelis & Co. (MC)
11:10 AM	New York Community Bancorp, Inc. (NYCB)	Houlihan Lokey, Inc. (HLI)
11:50 AM Networking Lunch Buffet		
1:00 PM	<i>No presentation at this time</i>	CBOE Holdings, Inc. (CBOE)
1:45 PM	<i>No presentation at this time</i>	TBD
2:30 PM	Texas Capital BancShares, Inc. (TCBI)	Bank of Internet, Inc. (BOFI)
3:15 PM	Associated Banc-Corp (ASB)	Alternative Lending Panel <i>Ron Suber, President, Prosper Marketplace</i> <i>Andrew Deringer, VP, Head of Institutional Group, Lending Club</i> <i>Rana Mookherjee, Structure Products/Capital Mkts, Funding Circle</i> <i>Nino Fanlo, CFO & President, SoFi</i> <i>Sam Graziano, CEO, Foundation Group</i>
4:00 PM	<i>No presentation at this time</i>	<i>No presentation at this time</i>
6:00 PM Cocktails & Dinner with Entertainment		

*Presentations will run for 40 minutes followed by a 5 minute changeover. *ALL presenting companies will be hosting meetings.



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COMPANIES HOSTING 1x1 MEETINGS ON THURSDAY, FEBRUARY 11:

Ameris Bancorp – ABCB
Apollo Global Management – APO
Associated Banc-Corp – ASB
Banc of California – BANC
BancorpSouth Inc – BXS
Bank of America – BAC
Bank of the Ozarks – OZRK
Banner Corporation – BANR
BBCN Bancorp Inc – BBCN
Berkshire Bank – BHLB
BofI Holding, Inc. – BOFI
BOK Financial Corporation – BOKF
Boston Private Finl Holdings, Inc. – BPFH
CAI International, Inc. – CAI
Capital Bank Financial Corp. – CBF
Capitol Federal Financial, Inc. – CFFN
Cardinal Financial Corp. – CFNL
Cash America International, Inc – CSH
Cathay General Bancorp – CATY
CBOE Holdings, Inc. – CBOE
CenterState Banks Inc – CSFL
Chemical Financial Corporation/Talmer Bancorp Merger – CHFC/TLMR
Citizens Financial Group – CFG
CME Group – CME
Cohen & Steers – CNS
Columbia Banking System, Inc. – COLB
Commerce Bancshares, Inc. – CBSH
Cowen Group, Inc. – COWN
Cullen/Frost Bankers, Inc. – CFR
Customers Bancorp – CUBI
E*TRADE Financial Corporation – ETFC
Eagle Bancorp, Inc – EGBN
EverBank Financial Corp – EVER
FCB Financial Holdings, Inc. – FCB
Federated National Holding Company – FNHC
First Bancorp – FBP
First Cash Financials Services, Inc – FCFS
First Commonwealth Financial Corporation - FCF
First Financial Bancorp – FFBC
First Financial Bankshares, Inc. – FFIN
First Horizon National Corporation – FHN
First Midwest Bancorp, Inc. – FMBI
Flushing Financial Corp – FFIC
FS Investment Corp – FSIC
Fulton Financial Corporation – FULT
GAIN Capital Holdings, Inc. – GCAP
Golub Capital BDC Inc – GBDC
Great Western Bancorp, Inc – GWB
Greenhill & Co – GH
Hancock Holding Co – HBHC
Hanmi Bank – HAFC
Houlihan Lokey, Inc. – HLI
Huntington Bancshares Incorporated – HBAN
Iberiabank Corp – IBKC
Investors Bancorp, Inc. – ISBC
Lazard Ltd – LAZ
LegacyTexas Financial Group – LTXB
MarketAxess – MKTX
MB Financial Inc. – MBFI
Moelis & Co. – MC
MSCI Inc. – MSCI
NASDAQ, Inc. - NDAQ
National Bank Holdings Corporation – NBHC
New York Community Bancorp, Inc. – NYCB
Old National Bancorp – ONB



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COMPANIES HOSTING 1x1 MEETINGS ON THURSDAY, FEBRUARY 11 (con't):

Opus Bank – OPB
Oritani Financial Corp – ORIT
PacWest Bancorp – PACW
People's United Financial Inc – PBCT
Pinnacle Financial Partners – PNFP
Piper Jaffray – PJC
Popular, Inc – BPOP
PrivateBancorp, Inc. – PVTB
Prosper Marketplace
Prosperity Bancshares – PB
Provident Financial Services – PFS
Raymond James Financial – RJF
Renasant Corporation – RNST
Signature Bank – SBNY
SoFi
South State Corporation – SSB
Sterling Bancorp, Inc. – STL
Stifel Financial – SF
SVB Financial Group – SIVB
TCF Financial Corporation – TCB
TD Ameritrade – AMTD

Texas Capital Bancshares, Inc. – TCBI
The Goldman Sachs Group, Inc. – GS
Triangle Capital – TCAP
Trustmark Corporation – TRMK
UMB Financial Corporation – UMBF
Umpqua Holdings Corporation – UMPQ
Union Bankshares Corporation – UBSH
United Bankshares, Inc. – UBSI
United Insurance Holdings Corp – UIHC
Universal Insurance Holdings, Inc. – UVE
Valley National Bancorp – VLY
Walker & Dunlop – WD
Webster Financial Corp – WBS
WesBanco, Inc. – WSBC
Western Alliance Bancorporation - WAL
Wintrust Financial Corporation – WTFC
WSFS Financial Corporation – WSFS
Yadkin Financial Corporation – YDKN



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COMPANIES HOSTING 1x1 MEETINGS ON FRIDAY FEBRUARY 12:

Ameris Bancorp – ABCB
Associated Banc-Corp – ASB
Banc of California – BANC
BancorpSouth Inc – BXS
BankUnited Inc. – BKU
Banner Corporation – BANR
BBCN Bancorp Inc – BBCN
BOK Financial Corporation – BOKF
Cardinal Financial Corp. – CFNL
Cash America International, Inc – CSH
CenterState Banks Inc – CSFL
Chemical Financial Corporation/Talmer Bancorp Merger
– CHFC/TLMR
Columbia Banking System, Inc. – COLB
Commerce Bancshares, Inc. – CBSH
Customers Bancorp – CUBI
CVB Financial Corp. – CVBF
Eagle Bancorp, Inc – EGBN
EverBank Financial Corp – EVER
Federated National Holding Company – FNHC
First Financial Bankshares, Inc. – FFIN
FS Investment Corp – FSIC
Great Western Bancorp, Inc – GWB
Hanmi Bank – HAFC
Home Bancshares – HOMB

Houlihan Lokey, Inc. – HLI
Iberiabank Corp – IBKC
KKR & Co. – KKR
Lazard Ltd – LAZ
LegacyTexas Financial Group – LTXB
National Bank Holdings Corporation – NBHC
Opus Bank – OPB
Oritani Financial Corp – ORIT
Prosper Marketplace
Renasant Corporation – RNST
SoFi
Sterling Bancorp, Inc. – STL
TCF Financial Corporation – TCB
Trustmark Corporation – TRMK
UMB Financial Corporation – UMBF
Umpqua Holdings Corporation – UMPQ
Union Bankshares Corporation – UBSH
United Insurance Holdings Corp – UIHC
Universal Insurance Holdings, Inc. – UVE
Webster Financial Corp – WBS
Yadkin Financial Corporation – YDKN



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