



KBW Panel Day with Sanjay Sakhrani

Wednesday, February 28, 2018

<u>TIME</u>	<u>MEETING</u>
9:45AM	<i>Registration Opens</i>
10:00 – 10:40AM	Dave Fortney, The Clearing House
10:45 – 11:25AM	Noah Breslow, OnDeck Capital
11:30AM – 12:10PM	Jennifer Lucas, E&Y
12:15 – 12:45PM	<i>Lunch Buffet Break</i>
12:45 – 1:25PM	Scott Harkey, Level
1:30 – 2:10PM	John Grund, Accenture
2:10 – 2:30PM	<i>Networking Break</i>
2:30 – 3:10PM	Aditya Khurjekar, MEDICI
3:15 – 4:00PM	Todd Stone, Vantiv/Worldpay
4:00PM	<i>Adjournment</i>



Speaker Biographies

Dave Fortney, Executive Vice President, Product Development and Management, The Clearing House

Dave Fortney is currently Executive Vice President, Product Development and Management for The Clearing House. He is responsible for defining strategy, identifying synergistic opportunities, and overseeing the development of new products for the company. Prior to joining The Clearing House, Dave held roles at Metavante Corporation, Paytrust, and Bank of America.

Noah Breslow, CEO, OnDeck

Noah Breslow has served as OnDeck's Chief Executive Officer and Chairman of the board of directors since June 2012 and as Chief Operating Officer from October 2011 to June 2012, Chief Product Officer from October 2009 to September 2011, Senior Vice President, Products and Technology from March 2008 to September 2009, and Vice President, Products and Technology from June 2007 to February 2008.

Jennifer Lucas, Executive Director in the Financial Services Advisory Payments Practice, Ernst & Young

Jennifer recently joined EY as an executive director in the Financial Services Advisory payments practice. She brings 25 years of payments and financial services technology experience at banks and technology organizations to the role. Prior to EY Jennifer was the Head of Enterprise Payments and Digital Strategy, Innovation and FinTech Partnership lead at a top 10 US bank.

Scott Harkey, Global Payments Lead (Former BAC Executive), Level

Scott Harkey is the global lead for the Payment Practice at Level and leads efforts with banks, digital wallet providers, merchant acquirers, and startups on digital payment strategy, payments architecture, and custom application development and vendor integration efforts. He previously worked at Bank of America as a technology executive managing digital wallet technical efforts. Prior to that, Scott spent 10 years at Wells Fargo on technology merger integration and outsourcing work.

John Grund, Managing Director, Accenture

John focuses on the Private Label and Co-brand space and most recently was a Partner at First Annapolis (before being acquired by Accenture in 2017).

Aditya Khurjekar, CEO & Founder, MEDICI

Aditya Khurjekar is CEO and founder at MEDICI (formerly LTP, Let's Talk Payments), the trusted source for global FinTech insights and ecosystem engagement. Previously, Aditya was a founder of Money20/20, and on the founding team at Softcard, the mobile commerce joint venture between AT&T, T-Mobile & Verizon.

Todd Stone, Senior Business Development Executive, Vantiv/Worldpay

Todd Stone is currently a Senior Business Development Executive within PayFac at Worldpay. Prior to joining the company, he served as Director of Business Development for eCommerce at Vesta Corporation. Todd has also held roles at USA Technologies.