



Investment Banking – Depositories Group
Transactions Listed by Announcement Date

2018 Transactions		
Date	KBW Client	Transaction
9/25/18	Capital Bancorp, Inc.	Initial Public Offering
9/19/18	Associated Banc-Corp	Preferred Equity Offering
9/19/18	Bank7 Corp.	Initial Public Offering
9/11/18	Popular, Inc.	Senior Debt
8/14/18	CIT Group Inc.	Senior Debt
8/9/18	Pacific City Financial Corporation	Follow-On Equity Offering
8/8/18	Amalgamated Bank	Follow-On Equity Offering
8/7/18	U.S. Bancorp	Preferred Equity Offering
7/18/18	First Western Financial, Inc.	Initial Public Offering
7/17/18	Coastal Financial Corporation	Initial Public Offering
6/19/18	People's United Financial, Inc.	Acquisition of First Connecticut Bancorp, Inc.
6/11/18	Flagstar Bancorp, Inc.	Follow-On Equity Offering
6/11/18	CapStar Financial Holdings, Inc.	Acquisition of Athens Bancshares Corporation
6/7/18	First Internet Bancorp	Follow-On Equity Offering
6/5/18	First Republic Bank	Preferred Equity Offering
5/23/18	Timberland Bancorp, Inc.	Acquisition of South Sound Bank
5/22/18	Cadence Bancorporation	Follow-On Equity Offering
5/22/18	TriState Capital Holdings, Inc.	Follow-On Equity Offering
5/16/18	First Commonwealth Bank	Private Placement – Subordinated Debt Offering
5/16/18	First Commonwealth Bank	Private Placement – Subordinated Debt Offering
5/8/18	Origin Bancorp, Inc.	Initial Public Offering
5/3/18	Spirit of Texas Bancshares, Inc.	Initial Public Offering
4/19/18	Level One Bancorp, Inc.	Initial Public Offering
4/19/18	Farmers Capital Bank Corporation	Sale to WesBanco, Inc.
4/18/18	QCR Holdings, Inc.	Acquisition of Springfield Bancshares, Inc.
4/10/18	Triumph Bancorp, Inc.	Follow-On Equity Offering
3/28/18	Renasant Corporation	Acquisition of Brand Group Holdings, Inc.
3/27/18	OP Bancorp	Follow-On Equity Offering
3/21/18	Simmons First National Corporation	Subordinated Debt Offering
3/20/18	National Commerce Corporation	Acquisition of Premier Community Bank of Florida
3/12/18	United Community Bancorp	Sale to Civista Bancshares, Inc.
2/27/18	Huntington Bancshares Incorporated	Preferred Equity Offering
2/26/18	CVB Financial Corp.	Acquisition of Community Bank
2/22/18	Americas United Bank	Sale to Bank of Southern California, National Association
2/12/18	Learner Financial Corporation	Sale to Mechanics Bank
2/12/18	Grandpoint Capital, Inc.	Sale to Pacific Premier Bancorp, Inc.
2/8/18	Cadence Bancorporation	Follow-On Equity Offering
1/24/18	Union Bankshares Corporation	Follow-On Equity Offering
1/18/18	CNB Bank Shares, Inc.	Acquisition of Jacksonville Bancorp, Inc.
1/11/18	ConnectOne Bancorp, Inc.	Subordinated Debt Offering
1/11/18	Heritage Commerce Corp	Acquisition of United American Bank

2017 Transactions		
Date	KBW Client	Transaction
12/18/17	HomeBancorp, Inc.	Sale to First Citizens BancShares, Inc.
12/8/17	Bryn Mawr Bank Corporation	Subordinated Debt Offering
12/7/17	Luther Burbank Corporation	Initial Public Offering
12/6/17	First Bancshares, Inc.	Acquisition of Sunshine Financial, Inc.
12/5/17	Peapack-Gladstone Financial Corporation	Subordinated Debt Offering
12/5/17	Webster Financial Corporation	Preferred Equity Offering
11/30/17	Univest Corporation of Pennsylvania	Follow-On Equity Offering
11/29/17	Independent Bank Group, Inc.	Follow-On Equity Offering
11/27/17	Byline Bancorp, Inc.	Acquisition of First Evanston Bancorp, Inc.
11/17/17	Ameris Bancorp	Acquisition of Atlantic Coast Financial Corporation
11/16/17	CB Financial Services, Inc.	Acquisition of First West Virginia Bancorp, Inc.



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11/14/17	Bancorp of Lexington Inc.	Sale to Investor group
11/8/17	Cadence Bancorporation	Follow-On Equity Offering
11/7/17	CBTX, Inc.	Initial Public Offering
11/7/17	Metropolitan Bank Holding Corp.	Initial Public Offering
11/6/17	Meridian Corporation	Initial Public Offering
11/1/17	Kearny Financial Corp.	Acquisition of Clifton Bancorp Inc.
10/30/17	Old Point Financial Corporation	Acquisition of Citizens National Bank
10/26/17	First Bancshares, Inc.	Follow-On Equity Offering
10/19/17	IBERIABANK Corporation	Acquisition of Gibraltar Private Bank & Trust Co.
10/16/17	Midland States Bancorp, Inc.	Acquisition of Alpine Bancorporation, Inc.
10/4/17	MutualFirst Financial, Inc.	Acquisition of Universal Bancorp
9/21/17	First Commons Bank, National Association	Sale to Brookline Bancorp, Inc.
9/15/17	First Internet Bancorp	Follow-On Equity Offering
9/8/17	BCB Bancorp, Inc.	Follow-On Equity Offering
8/23/17	Reliant Bancorp Inc.	Acquisition of Community First, Inc.
8/18/17	Atlantic Capital Bancshares, Inc.	Follow-On Equity Offering
8/16/17	National Commerce Corporation	Acquisition of FirstAtlantic Financial Holdings, Inc.
8/15/17	1st Mariner Bank	Sale to Howard Bancorp, Inc.
8/14/17	CenterState Bank Corporation	Acquisition of HCBF Holding Company, Inc.
8/14/17	CenterState Bank Corporation	Acquisition of Sunshine Bancorp, Inc.
8/8/17	Old National Bancorp	Acquisition of Anchor Bancorp, Inc.
7/31/17	Bank of Marin Bancorp	Acquisition of Bank of Napa, N.A.
7/31/17	Community Financial Corporation	Acquisition of County First Bank
7/27/17	Triumph Bancorp, Inc.	Follow-On Equity Offering
7/27/17	Valley National Bancorp	Preferred Equity Offering
7/26/17	RBB Bancorp	Initial Public Offering
7/26/17	Valley National Bancorp	Acquisition of USAmeriBancorp, Inc.
7/25/17	MainSource Financial Group, Inc.	Sale to First Financial Bancorp.
7/21/17	First Savings Financial Group, Inc.	Acquisition of Dearmin Bancorp, Inc.
7/17/17	Eastman National Bancshares, Inc.	Sale to Equity Bancshares, Inc.
6/29/17	Byline Bancorp, Inc.	Initial Public Offering
6/26/17	Meetinghouse Bancorp, Inc.	Sale to Meridian Bancorp, Inc.
6/26/17	National Bank Holdings Corporation	Acquisition of Peoples, Inc.
6/16/17	SB One Bancorp	Follow-On Equity Offering
6/15/17	AloStar Bank of Commerce	Sale to State Bank Financial Corporation
6/14/17	Wolverine Bancorp, Inc.	Sale to Horizon Bancorp
6/12/17	Carolina Financial Corporation	Acquisition of First South Bancorp, Inc.
6/12/17	Southside Bancshares, Inc.	Acquisition of Diboll State Bancshares, Inc.
6/7/17	National Commerce Corporation	Follow-On Equity Offering
6/7/17	IA Bancorp, Inc.	Sale to BCB Bancorp, Inc.
6/6/17	Glacier Bancorp, Inc.	Acquisition of Columbine Capital Corporation
5/31/17	First Republic Bank	Preferred Equity Offering
5/23/17	Heritage Commerce Corp	Subordinated Debt Offering
5/22/17	Union Bankshares Corporation	Acquisition of Xenith Bankshares, Inc.
5/16/17	WashingtonFirst Bankshares, Inc.	Sale to Sandy Spring Bancorp, Inc.
5/1/17	ASB Bancorp, Inc.	Sale to First Bancorp
4/27/17	Central Valley Community Bancorp	Acquisition of Folsom Lake Bank
4/27/17	South State Corporation	Acquisition of Park Sterling Corporation
4/24/17	National Commerce Corporation	Acquisition of Patriot Bank
4/24/17	Sierra Bancorp	Acquisition of OCB Bancorp
4/12/17	Cadence Bancorporation	Initial Public Offering
4/11/17	Sussex Bancorp	Acquisition of Community Bank of Bergen County, NJ
4/6/17	CU Bancorp	Sale to PacWest Bancorp
3/27/17	Stonegate Bank	Sale to Home BancShares, Inc.
3/17/17	MidWestOne Financial Group, Inc.	Follow-On Equity Offering
3/16/17	Hanmi Financial Corporation	Subordinated Debt Offering
3/13/17	Fulton Financial Corporation	Senior Debt
3/10/17	Cullen/Frost Bankers, Inc.	Subordinated Debt Offering
3/10/17	New York Community Bancorp, Inc.	Preferred Equity Offering
3/7/17	Huntington National Bank	Senior Debt
3/7/17	Huntington National Bank	Senior Debt
3/1/17	Ameris Bancorp	Follow-On Equity Offering



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2/28/17	Sabadell United Bank, N.A.	Sale to IBERIABANK Corporation
2/21/17	Civista Bancshares, Inc.	Follow-On Equity Offering
1/24/17	SmartFinancial, Inc.	Follow-On Equity Offering
1/22/17	Pinnacle Financial Partners, Inc.	Acquisition of BNC Bancorp
1/20/17	Carolina Financial Corporation	Follow-On Equity Offering
1/20/17	HCBF Holding Company, Inc.	Acquisition of Jefferson Bankshares, Inc.
1/9/17	CenterState Bank Corporation	Follow-On Equity Offering
1/9/17	Columbia Banking System, Inc.	Acquisition of Pacific Continental Corporation