



A Stifel Company

KBW Fintech Conference

Wednesday, November 13 – Thursday, November 14, 2024

Wednesday, November 13

7:30 AM	Registration & Breakfast	
	Room 1	Room 2
8:45 AM	Acrisure <i>Greg Williams, Co-Founder, Chairman & CEO</i>	No presentation at this time
9:30 AM	Blend Labs (BLND) <i>Nima Ghamsari, Co-Founder & Head of Blend</i>	No presentation at this time
10:15 AM	Institutional Adoption of Digital Assets <i>Bitwise Asset Management, Inc., Coinbase</i>	No presentation at this time
11:00 AM	Tech-Enabled Lending: The Path Forward <i>Atlanticus, Proceed Finance, Splitit</i>	No presentation at this time
Networking Round Robin Luncheon from 11:30am – 1:30pm		
11:55 AM	Bringing Banking into the 21st Century: Tech-Enablement <i>Amount, MANTL, Narmi</i>	Real-Time Payments: Transforming Speed & Efficiency in the Payments Landscape <i>Dwolla, Euronet Worldwide Inc (EFT), Nium</i>
12:40 PM	Exodus: Empowering Individuals in a Digital World <i>JP Richardson, Co-Founder & CEO & James Gernetzke, CFO</i>	Mortgage Tech in the face of Market Recalibration <i>Covius, SitusAMC, PMSI</i>
1:25 PM	Financial Services Marketplaces: Can Lower Rates Reignite Growth? <i>Lendio, LendingTree (TREE)</i>	The Future of Fintech-Bank Partnerships <i>FinWise Bank (FINW), ThreadBank, VersaBank (VBNK)</i>
Networking Coffee Break 2:05 – 2:30pm		
2:30 PM	Trends in Wealthtech <i>Addepar, iCapital</i>	No presentation at this time
3:15 PM	Corpay Inc (CPAY) <i>Tom Panther, CFO & Jim Egleseder, SVP, IR</i>	No presentation at this time
3:55 PM	Political Outlook <i>Brian Gardner, Stifel Chief Washington Policy Analyst</i>	No presentation at this time
4:35 PM	The Path Forward for Some Prominent Anti-Trust Cases: COF/DFS & Visa <i>David Balto, Former Federal Trade Commission Policy Director</i>	No presentation at this time
Cocktail Reception – opens at 4:30pm		



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7:30 AM	Registration & Breakfast	
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8:00 AM	AP Automation: Has the Growth Momentum Slowed? <i>AvidXChange (AVDX)</i>	<i>No presentation at this time</i>
8:45 AM	Value through the Eyes of Private Equity <i>Carlyle, Parthenon, Veritas</i>	Creating Primacy with Deposit Customer <i>Pinwheel, StrategyCorps</i>
9:30 AM	How Tough is the Legislative & Regulatory Path for Payments & Fintech? <i>Moderator: Eric Grover, Intrepid Ventures</i> <i>Julian Morris, International Center for Law & Economics and</i> <i>Judy Rinearson, K&L Gates</i> <i>Jeff Tasse, Tasse & Associates</i>	Mapping out the Digital Wallet Wars <i>Shachar Bialick, CEO & Founder – Curve</i>
10:15 AM	Bread Financial Holdings (BFH) <i>Perry Beberman, CFO</i>	Moneylion Inc. (ML) <i>Dee Choubey, CEO</i>
11:00 AM	Marqeta (MQ) <i>Mike Milotich, CFO</i>	Payments Security & Fraud Prevention are Vital: What's Next for Safer Transactions? <i>IxoPay, Prove</i>
Networking Round Robin Luncheon from 11:30am – 1:30pm		
11:55 AM	Innovating to Unlock Liquidity for Legacy Consumer Debt Products <i>Figure, Pagaya</i>	Euronet Worldwide Inc (EFT) <i>Mike Brown, CEO & Chairman of the Board</i>
12:40 PM	CoStar Group (CSGP) <i>Chris Lown, CFO & Chris Simonelli, Head of IR</i>	Wealth & Trading Tech: Leveraging Technology to Further Empower Investors <i>Betterment, eToro, Wealthfront</i>
1:25 PM	Shift4 Payments Inc. (FOUR) <i>Taylor Lauber, President</i>	Tech-Enabled Lending: LatAm Finance / Payments <i>Agrolend, RecargaPay</i>
2:10 PM	Jack Henry & Associates, Inc. (JKHY) <i>Mimi Carsely, CFO & Treasurer</i>	Nayax Management (NYAX) <i>Sagit Manor, CFO and Aaron Greenberg, CSO</i>
2:55 PM	FIS Global <i>James Kehoe, CFO</i>	<i>No presentation at this time</i>



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COMPANIES HOSTING MEETINGS

Absolute Resolutions	CCT (Community Capital)	Finix	MoneyLion Inc. (ML)	Raisin
Acrisure	CheckAlt	FinWise Bank (FINW)	Narmi	RecargaPay
Agrolend	Citcon	FIS Global	Nayax (NYAX)	REPAY (RPAY)
Alligiance Merchant Services	Coastal Financial Corp (CCB)	FV Bank	nCino (NCNO)	Riskified Limited (RSKD)
American Express Company (AXP)	Coindesk	GoTab	Newtek (NEWT)	Sentilink
Amount	Continental Finance Company	Green Dot (GDOT)	Ninth Wave	Sezzle (SEZL)
Anthea	CoreCard (CCRD)	Homebound	Novo	Shift4 Payments Inc (FOUR)
Atlanticus (ATLC)	Corpay Inc (CPAY)	Hometap	Octane	SitusAMC
AutoFi	CoStar Group (CSGP)	IQPay	Optum Bank	Splitit
Avidxchange (AVDX)	Covius	IxoPay	Order.co	Spring Oaks Capital, LLC
Better Home & Finance Holding Co (BETR)	DailyPay	Jack Henry & Associates, Inc (JKHY)	Pagaya (PGY)	SPRX
Betterment	Dave (DAVE)	Koalafi	Paxos	SS&C Technologies (SSNC)
Bitwise Asset Management, Inc.	Dwolla	Lama AI	PayEm	StrategyCorps
Biz2Credit	Edenred	LendingTree (TREE)	PayFare	Stewart Information Services
Blend Labs (BLND)	Elavon	Lendio	PayNearMe	Talus Pay
Block (SQ)	Empower Finance	Lili	PayNetWorx LLC	Thread Bank
Blue Sage	Enova (ENVA)	Live Oak Bank (LOB)	Payoneer Global Inc.	Treasury Prime
Bluevine	Equipifi	Lively	PayPal, Inc. (PYPL)	Triumph Financial (TFIN)
Bread Financial (BFH)	Essent (ENST)	MainStreet Bancshares, Inc. (MNSB)	Payroc	True Digital
Brigit	eToro	MANTL	Pockyt	True Link
Brim Financial	Euronet Worldwide, Inc (EEFT)	Marqeta (MQ)	Polymath	Unit
CAN Capital	Evertec Inc (EVTC)	MaxiTransfer	Porch Group (PRCH)	Verdant Commercial Capital
Capital One Financial (COF)	Exodus (EXOD)	Mesh Payments	Possible Finance	VersaBank (VBNK)
Carver Edison	Figure	MICROF	Prove	Wealthfront
				WEX Inc. (WEX)