



A Stifel Company

KBW Fintech Conference

Wednesday, November 13 – Thursday, November 14, 2024

Wednesday, November 13

7:30 AM	Registration & Breakfast	
	Room 1	Room 2
8:45 AM	Acrisure <i>Greg Williams, CEO & Founder</i>	No presentation at this time
9:30 AM	Blend Labs (BLND) <i>Nima Ghamsari, Co-Founder & Head of Blend</i>	No presentation at this time
10:15 AM	CoreLogic Inc: Housing's Big Data Play? <i>Pat Dodd, CEO</i>	No presentation at this time
11:00 AM	Tech-Enabled Lending: The Path Forward <i>Atlanticus, Proceed Finance, Splitit</i>	No presentation at this time
Networking Round Robin Luncheon 11:30am – 1:30pm		
11:55 AM	Bringing Banking into the 21st Century: Tech-Enablement <i>Amount, MANTL, Narmi</i>	Real-Time Payments: Transforming Speed & Efficiency in the Payments Landscape <i>Dwolla</i>
12:40 PM	The Future of Digital Currencies: Better or Worse? <i>Coinbase, Exodus</i>	Trends in Mortgage Tech with the Market Rebounding <i>Covius, SitusAMC, PMSI</i>
1:25 PM	Financial Services Marketplaces: Can Lower Rates Reignite Growth? <i>Lendio, LendingTree (TREE)</i>	The Future of Fintech-Bank Partnerships <i>FinWise Bank (FINW), ThreadBank, VersaBank (VBNK)</i>
Networking Coffee Break 2:05 – 2:30pm		
2:30 PM	Trends in Wealthtech <i>Addepar, iCapital</i>	Nayax Management (NYAX) <i>Sagit Manor, CFO and Aaron Greenberg, CSO</i>
3:15 PM	Corpay Inc (CPAY) <i>Tom Panther, CFO & Jim Egleseder, SVP, IR</i>	Digital Assets: Ecosystem <i>Bitwise & TBD</i>
3:55 PM	Political Outlook <i>Brian Gardner, Washington Analyst – Stifel & TBD</i>	No presentation at this time
4:35 PM	Former DOJ Speaker	No presentation at this time
Cocktail Reception 5:00pm		



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8:00 AM	AP Automation: Has the Growth Momentum Slowed? <i>AvidXChange (AVDX), Melio Payments</i>	<i>No presentation at this time</i>
8:45 AM	Value through the Eyes of Private Equity <i>Parthenon, Veritas</i>	Creating Primacy with Deposit Customer <i>Kasasa, Pinwheel, StrategyCorps</i>
9:30 AM	How Tough is the Legislative & Regulatory Path for Payments & Fintech? <i>Moderator: Eric Grover, Intrepid Ventures Julian Morris, International Center for Law & Economics and Judy Rinearson, K&L Gates Jeff Tasse, Tasse & Associates</i>	Mapping out the Digital Wallet Wars <i>Shachar Bialik, CEO & Founder – Curve</i>
10:15 AM	Bread Financial Holdings (BFH) <i>Perry Beberman, CFO</i>	Moneylion Inc. (ML) <i>Dee Choubey, CEO</i>
11:00 AM	Marqeta (MQ) <i>Speaker TBD</i>	Fraud & Risk Management in Fintech <i>IxoPay, Prove</i>
Networking Round Robin Luncheon from 11:30am – 1:30pm		
11:55 AM	Lending Enablement: Big Data & AI Decisioning <i>Figure, Pagaya</i>	Euronet Worldwide Inc (EFT) <i>Mike Brown, CEO & Chairman of the Board</i>
12:40 PM	CoStar Group (CSGP) <i>Chris Lown, CFO & Chris Simonelli, Head of IR</i>	Trading & Wealth Tech: Mining for Gold <i>Betterment, eToro, Wealthfront</i>
1:25 PM	Shift4 Payments Inc. (FOUR) <i>Taylor Lauber, President</i>	Tech-Enabled Lending: LatAm Finance / Payments <i>Agrolend, RecargaPay</i>
2:10 PM	Jack Henry & Associates, Inc. (JKHY) <i>Mimi Carsely, CFO & Treasurer</i>	<i>No presentation at this time</i>
2:55 PM	Fiserv (FI) (Tentative) <i>Speaker TBD</i>	<i>No presentation at this time</i>



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COMPANIES HOSTING MEETINGS

Absolute Resolutions	Continental Finance Company	Fiserv (FI)	MoneyLion Inc. (ML)	Raisin
Acrisure	CoreCard (CCRD)	FV Bank	Narmi	RecargaPay
Agrolend	CoreLogic	GoTab	Nayax (NYAX)	REPAY (RPAY)
Alligance Merchant Services	Corpay Inc (CPAY)	Green Dot (GDOT)	nCino (NCNO)	Riskified Limited (RSKD)
American Express Company (AXP)	CoStar Group (CSGP)	Halo Investing	Newtek (NEWT)	Sentilink
Amount	Covius	Homebound	Ninth Wave	Sezzle (SEZL)
Anthea	DailyPay	Hometap	Nium	Shift4 Payments Inc (FOUR)
Atlantius (ATLC)	Dash Solutions	Inclined Technologies Inc.	Novo	SitusAMC
AutoFi	Dave (DAVE)	IQPay	Octane	SmartRent (SMRT)
Avidxchange (AVDX)	Dwolla	IxoPay	Optum Bank	Splitit
Better Home & Finance Holding Co (BETR)	Edenred	Jack Henry & Associates, Inc (JKHY)	Order.co	Spring Oaks Capital, LLC
Betterment	Elavon	Jifiti	Pagaya (PGY)	SPRX
Bitwise Asset Management, Inc.	Elevate	Kasasa	Paxos	SS&C Technologies (SSNC)
Biz2Credit	Empower Finance	Kasisto	PayEm	StrategyCorps
Blend Labs (BLND)	Enova (ENVA)	Koalafi	PayFare	Stewart Information Services
Block (SQ)	Equipifi	Lama AI	PayNearMe	Talus Pay
Blue Sage	Essent (ENST)	LendingTree (TREE)	PayNetWorx LLC	Thread Bank
Bluevine	eToro	Lendio	Payoneer Global Inc.	Treasury Prime
Bread Financial (BFH)	Euronet Worldwide, Inc (EFTT)	Lili	PayPal, Inc. (PYPL)	Triumph Financial (TFIN)
Brigit	Evertec Inc (EVTC)	Live Oak Bank (LOB)	Payroc	True Digital
CAN Capital	Exodus (EXOD)	Lively	Pockyt	True Link
Capital One Financial (COF)	Feature Space	MainStreet Bancshares, Inc. (MNSB)	Polymath	Unit
CCT (Community Capital)	Figure	MANTL	Porch Group (PRCH)	Verdant Commercial Capital
CheckAlt	Finix	Marqeta (MQ)	Possible Finance	VersaBank (VBNK)
Citcon	FinWise Bank (FINW)	MaxiTransfer	Prelim	Wealthfront
Coinbase		Mesh Payments	Prove	WEX Inc. (WEX)
Coindesk		MICROF		