



A Stifel Company

KEEFE, BRUYETTE & WOODS

WINTER FINANCIAL SERVICES SYMPOSIUM

THE BOCA RATON RESORT – BOCA RATON, FLORIDA · FEBRUARY 16-18, 2022

Wednesday, February 16

7:00 PM	Welcome BBQ – Porte Cochere at Boca Raton Resort (<i>outside Mizner Center</i>)
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Thursday, February 17

7:00 AM	Registration & Breakfast – Mizner Center, Grand Assembly
7:50 AM	Opening Remarks in Grand Ballroom – Thomas Michaud, President & CEO, KBW
	<i>Small Group Meetings as assigned 8:00am – 5:00pm</i>
9:55 AM	Coffee & Networking Break – Mizner Center, Grand Assembly
	Royal V/VI – Presentations & Panels
11:30 AM	First Horizon Corp (FHN) <i>Speaker: Bryan Jordan, CEO</i>
12:05 PM	Networking Lunch Buffet – Royal Ballroom
1:10 PM	Digital Banking Transformation <i>Moderator: Mike Perito, Managing Director, KBW</i> <i>Panelists: Berkshire Hills Bancorp (BHLB) & Narmi</i>
1:50 PM	Blockchain & Banking: A Discussion with Tassat <i>Moderator: Mike Perito, Managing Director, KBW</i> <i>Panelists: Ron Totaro, CEO, Tassat</i>
2:30 PM	Examining the Proliferation of Digital Banks & Cryptocurrencies <i>Moderator: Matt Kelly, Global Director of Research, KBW</i> <i>KBW Analysts: Mike Perito & Kyle Voigt</i>
3:10 PM	KBW Bank Analysts: What We Heard & What We Learned <i>Moderator: Chris McGratty, Managing Director, Head of US Bank Research, KBW</i> <i>KBW Analysts: Brady Gailey, David Konrad, Catherine Mealor</i>
7:00 PM	Cocktails & Buffet Dinner – Poolside @ The Boca Beach Club <i>(shuttle departures from West Lawn beginning at 6:45pm)</i>

Friday, February 18

7:00 AM	Registration & Breakfast – Mizner Center, Grand Assembly
	<i>Small Group Meetings as assigned 8:00am – 1:00pm</i>
	Royal V/VI – Spotlight Presentation
9:20 AM	Bank of America Corp (BAC) <i>Speaker: Sharon Miller, Managing Director, Head of Small Business</i>
12:00 PM	Grab 'n Go Lunches Available – Mizner Center, Grand Assembly



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Companies Hosting Small Group Meetings

Company Name	Ticker	Company Name	Ticker	Company Name	Ticker
1st Source Bank	SRCE	First Bancshares, Inc.	FBMS	Northwest Bancshares, Inc.	NWBI
Amerant Bancorp	AMTB	First Busey Corporation	BUSE	OceanFirst Financial Corp	OCFC
Ares Management Corp	ARES	First Commonwealth Financial Corporation	FCF	OFG Bancorp	OFG
Associated Banc-Corp	ASB	First Financial Bancorp.	FFBC	Old National Bancorp	ONB
Atlantic Union Bankshares Corporation	AUB	First Financial Bankshares	FFIN	Pacific Premier Bancorp, Inc.	PPBI
Axos Financial, Inc.	AX	First Hawaiian, Inc	FHB	Pacific Western Bank	PACW
Banc of California	BANC	First Horizon Corporation	FHN	Patria Investments	PAX
Bank of America Corp	BAC	First Interstate BancSystem, Inc.	FIBK	Pinnacle Financial	PNFP
Bank of Hawaii Corporation	BOH	First Merchants Corporation	FRME	PJT Partners Inc	PJT
Bank of NT Butterfield & Son	NTB	FirstBank	FBK	Popular, Inc.	BPOP
Bank OZK	OZK	Flushing Financial	FFIC	Prosperity Bancshares	PB
BankUnited, Inc.	BKU	Fulton Financial Corporation	FULT	Provident Bank	PFS
Banner Corporation	BANR	German American Bancorp., Inc.	GABC	Renasant Corporation	RNST
Berkshire Hills Bancorp, Inc.	BHLB	Glacier Bancorp, Inc.	GBCI	S&T Bancorp	STBA
BOK Financial	BOKF	Hancock Whitney Corporation	HWC	Sandy Spring Bancorp, Inc.	SASR
Brookline Bancorp, Inc.	BRKL	Heartland Financial USA, Inc.	HTLF	Silvergate Bank	SI
Burford Capital Limited	BUR	Hilltop Holdings Inc.	HTH	Simmons First National Corporation	SFNC
Byline Bancorp, Inc.	BY	Home BancShares, Inc.	HOMB	Southside Bancshares, Inc.	SBSI
Cadence Bank	CADE	HomeStreet, Inc.	HMST	SouthState Corporation	SSB
Cathay General Bancorp	CATY	Hope Bancorp, Inc.	HOPE	Stifel Financial Corp.	SF
CBOE Global Markets Inc	CBOE	Houlihan Lokey Inc.	HLI	Stock Yards Bancorp, Inc.	SYBT
City Holding Company	CHCO	Huntington Bancshares Incorporated	HBAN	Synovus	SNV
CME Group Inc	CME	Independent Bank Corp.	INDB	Texas Capital Bank	TCBI
Columbia Banking System, Inc.	COLB	Independent Financial	IBTX	Tompkins Financial Corporation	TMP
Commerce Bancshares, Inc.	CBSH	Intercontinental Exchange Inc	ICE	TowneBank	TOWN
Community Bank System, Inc.	CBU	JPMorgan Chase & Co.	JPM	TriCo Bancshares	TCBK
ConnectOne Bancorp, Inc	CNOB	KKR & Co Inc	KKR	Trustmark Corp	TRMK
Cowen	COWN	Lakeland Bank	LBAI	UMB Financial	UMBF
Cullen/Frost Bankers, Inc.	CFR	Lakeland Financial Corporation	LKFN	Umpqua Holdings Corporation	UMPQ
Customers Bancorp, Inc.	CUBI	Lazard	LAZ	United Bankshares, Inc.	UBSI
CVB Financial Corp.	CVBF	Live Oak Bank	LOB	United Community Banks, Inc	UCBI
Dime Community Bank	DCOM	LPL Financial Holdings Inc	LPLA	Valley National Bank	VLY
Eagle Bancorp	EGBN	MarketAxess Holdings	MKTX	Veritex Bank	VBTX
East West Bank	EWBC	Meta Financial Group, Inc.	CASH	Washington Federal, Inc.	WAFD Bank
Eastern Bankshares, Inc.	EBC	Metropolitan Bank Holding Corp.	MCB	Washington Trust	WASH
Enterprise Financial Services Corp	EFSC	Moelis & Company	MC	Webster Financial Corporation	WBS
Evercore Inc	EVR	Nasdaq Inc.	NDAQ	WesBanco, Inc.	WSBC
Fifth Third Bancorp	FITB	NBH Bank	NBHC	Western Alliance Bancorporation	WAL
First Bancorp	FBNC	NBT Bancorp Inc.	NBTB	Wintrust Financial Corporation	WTFC
First BanCorp.	FBP	New York Community Bancorp, Inc.	NYCB	WSFS Financial Corporation	WSFS