



A Stifel Company

# Keefe, Bruyette & Woods VIRTUAL Real Estate Finance & Technology Conference

**Thursday, May 26, 2022**

## VIRTUAL PANELS & PRESENTATIONS

8:50 – 9:15 AM EST	<b>Realogy Holdings Corp. (RLGY) Fireside Chat</b> <i>Moderator:</i> Tommy McJoynt, KBW <i>Speaker:</i> Ryan Schneider, President & CEO, Realogy Holdings Corp. (RLGY)
9:25 – 9:50 AM EST	<b>RE/MAX LLC (RMAX) Fireside Chat</b> <i>Moderator:</i> Tommy McJoynt, KBW <i>Panelists:</i> Nick Bailey, President & CEO, RE/MAX LLC (RMAX)
10:00 – 11:00 AM EST	<b>Commercial Real Estate &amp; Rising Interest Rates</b> <i>Moderator:</i> Jade Rahmani, KBW <i>Panelists:</i> Katie Keenan, President & CEO, Blackstone Mortgage Trust (BXMT) Richard Mack, CEO & Chairman, CMTG Mack Real Estate Group (CMTG) Matt Salem, CEO, KKR/KREF (KREF) Jeff Day, CSO, Newmark Group Inc. (NMRK) Gary Berman, President & CEO, Tricon Residential (TCN) Willy Walker, CEO, Walker & Dunlop (WD)
11:10AM – 12:00PM EST	<b>Fifth Wall / SmartRent Inc. (SMRT) Fireside Chat</b> <i>Moderator:</i> Ryan Tomasello, KBW <i>Speakers:</i> Brendan Wallace, Co-Founder & Managing Partner, Fifth Wall Lucas Haldeman, Founder & CEO, SmartRent Inc. (SMRT)
12:10 – 1:10 PM EST	<b>Driving Innovation in a Normalizing Mortgage Market</b> <i>Moderator:</i> Ryan Tomasello, KBW <i>Panelists:</i> Jay Kingsley, Managing Director, CoreLogic Buy Rajesh Bhat, Co-Founder & CEO, Roostify Daniel Sogorka, CEO, Sagent
1:20 – 2:00 PM EST	<b>DigitalBridge Group Inc. (DGBR) Fireside Chat</b> <i>Moderator:</i> Jade Rahmani, KBW <i>Speaker:</i> Marc Ganzi, CEO
2:10 – 3:10 PM EST	<b>Blockchain &amp; the Mortgage Market</b> <i>Moderator:</i> Bose George & Ryan Tomasello, KBW <i>Panelists:</i> Mark Wai, CTO, Radian Group (RDN) Fred Matera, Head of Residential, Redwood Trust, Inc (RWT) Dan Wallace, GM Lending, Figure
3:20 – 4:00 PM EST	<b>VTS Fireside Chat</b> <i>Moderator:</i> Ryan Tomasello, KBW <i>Speaker:</i> Nick Romito, Co-Founder & CEO
4:10 – 5:10 PM EST	<b>Current Trends in Mortgage Origination &amp; Servicing</b> <i>Moderator:</i> Bose George, KBW <i>Panelists:</i> Lee Smith, EVP & President, Flagstar Bancorp Inc. (FBC) Bill Greenberg, President, CEO & CIO, Two Harbors Investment Corp. (TWO)



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## COMPANIES HOSTING MEETINGS (meetings will run 35 mins from 8:30am – 4:30pm)

Company Name	Ticker	Company Name	Ticker	Company Name	Ticker
AGNC Investment Corp.	AGNC	First American Financial Corporation	FAF	Opendoor	OPEN
Apollo Commercial Real Estate Finance Inc	ARI	Franklin BSP Realty Trust	FBRT	PennyMac Financial Services	PFSI
Beazer	BZH	Granite Point Mortgage Trust Inc.	GPMT	PennyMac Mortgage Investment Trust	PMT
Blackstone Mortgage Trust Inc.	BXMT	KKR Real Estate Finance Trust Inc.	KREF	Porch Group, Inc.	PRCH
Blend Labs, Inc	BLND	Ladder Capital Corp	LADR	Radian Group Inc.	RDN
Brightspire Capital	BRSP	MFA Financial Inc.	MFA	RE/MAX Holdings, Inc.	RMAX
CBRE Group Inc.	CBRE	MGIC Investment Corp	MTG	Ready Capital Corp	RC
Chimera Investment Corporation	CIM	Mr. Cooper Group, Inc.	COOP	Realogy Holdings Corp.	RLGY
Claros Mortgage Trust, Inc.	CMTG	New Residential Investment Corp.	NRZ	Redwood Trust, Inc.	RWT
CoStar Group, Inc.	CSPG	Newmark Group, Inc.	NMRK	SmartRent Inc	SMRT
DigitalBridge Group	DBRG	NexPoint Real Estate Finance, Inc.	NREF	Starwood Property Trust, Inc.	STWD
Ellington Financial Inc.	EFC	NMI Holdings, Inc.	NMIH	Toll Brothers, Inc.	TOL
Enact Holdings	ACT	Ocwen Financial Corp.	OCN	Tricorn Residential Inc	TCN
Fidelity National Financial, Inc.	FNF	Offerpad Solutions Inc.	OPAD	United Wholesale Mortgage	UWMC
				Walker & Dunlop, Inc.	WD